

CCL/SEC/2025-26/29

July 28, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.
Symbol: - CENTRUM

To,
BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: - 501150

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is further to our letter no. CCL/SEC/2025-26/17 dated June 25, 2025, in relation to Issuance of Convertible Warrants on Preferential Basis.

Pursuant to the requirements of Regulation 28(1) of the Listing Regulations as amended, the Company had filed applications for obtaining in-principle approval of the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") for the preferential issue of Equity Share Warrants ('Warrants').

Pursuant to the correspondence with NSE in this regard, the Company hereby clarifies and confirms the following:

1. The Issue Price of Rs. 28.52/- per Warrant, for preferential issue is not less than the floor price arrived at in accordance with Regulation 164 of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as is applicable to the Company;
2. In accordance with the Postal Ballot Notice dated May 26, 2025, along with the Corrigendum dated June 20, 2025 thereto, we wish to clarify that the use of proceeds from the Issue will be utilised towards prepayment/repayment of debt of the Company, funding support to subsidiaries for their debt prepayment/repayment and working capital requirements, and other general corporate purposes.

The table containing the objects of the issue in clause (b) of item no.1 of the Postal Ballot Notice dated May 26, 2025 (read with the Corrigendum dated June 20, 2025), is reproduced herein below:

| Nature of utilization | Amount (In Rs.)* | Tentative timeline for utilization of funds |
|--|------------------|---|
| Prepayment/ repayment of debt of the Company | 50,00,00,000 | Within 12 months from the date of receipt of funds. |
| Prepayment/ repayment of debt of the Subsidiaries of the Company | 90,00,00,000 | Within 12 months from the date of receipt of funds. |

| | | |
|---|-----------------------|---|
| Funding Support to Subsidiaries by way of Equity/Debt for their working capital requirements. | 10,00,00,000 | Within 24 months from the date of receipt of funds. |
| Other General Corporate Purposes** | 49,99,99,937 | Within 24 months from the date of receipt of funds. |
| Total | 1,99,99,99,937 | |

** Considering 100% conversion of Warrants into Equity Shares within the stipulated time.*

*** The amount to be utilized towards general corporate purposes does not exceed 25% of the total amount mentioned in the table above.*

You are requested to take the above information on record.

Yours faithfully,

For Centrum Capital Limited

Balakrishna Kumar
Company Secretary & Compliance Officer
Membership No. A51901